

Form A: The BASIC Fund Application Form

2024 Application DEADLINE: March 29, 2024

Do not leave any fields blank

Mother's Name: _____

Father's Name: _____

Legal Guardian's Name: _____

• Relationship to student(s): _____

Mailing Address: _____

City: _____, CA Zip Code: _____

Main Phone: (____) _____

Cell Phone: (____) _____

Work Phone: (____) _____

Email: _____
(Print clearly)

of Adults: _____ # of Children: _____ *Household Size: _____

Annual Income _____ Marital Status (required) _____

*Household size includes you and all other family members living at your address for which you claim financial responsibility. We need proof of residence & financial information for all household members not included in financial documentation. Document must state name & address, i.e., ID, driver's license, bill, doctor's appt notification, etc.

Current Siblings Receiving BASIC Fund

Renewing Sibling Name: _____

Renewing Sibling Name: _____

Attach all of the following current financial documents that apply to you (required):

- 2022 or 2023 1040 Federal Tax Return (first 3 pages of 1040 Forms) along with all W-2 and 1099 Forms
- CalWORKs & CalFresh (current) Benefits, IRT will not be accepted.
- Unemployment / Disability Benefits (current)
- Social Security Benefits (current)
- Retirement Benefits (current)
- Worker's Compensation (current)
- Foster Care Benefits (current)

***Current documents must not be older than 3 months**

Note: The BASIC Fund will request additional information when necessary. W-2 Forms, 1099 Forms, and/or pay stubs will NOT be accepted as primary financial documentation, only as supporting documents. If you have Financial Documentation other than what is listed above call **The BASIC Fund** at (415) 986-5650 regarding your documents.

New BASIC Fund Applicants

List Applicants who will attend a Private School, Pre-K-8th grade
Do not leave any fields blank

1. Student's Name: _____

Date of Birth: ____/____/____ Female Male

School child attended the 2023-2024 School Year (required):

Private school child will attend in 2024-2025 School Year
(if known):

Grade in 2024-2025 School Year (required): _____

2. Student's Name: _____

Date of Birth: ____/____/____ Female Male

School child attended the 2023-2024 School Year (required):

Private school child will attend in 2024-2025 School Year
(if known):

Grade in 2024-2025 School Year (required): _____

3. Student's Name: _____

Date of Birth: ____/____/____ Female Male

School child attended the 2023-2024 School Year (required):

Private school child will attend in 2024-2025 School Year
(if known):

Grade in 2024-2025 School Year (required): _____

*** Add A Separate Sheet For Additional Applicants**

- I certify that at least one child listed on this application is entering Pre-K through 8th grade in private school for the first time in the fall of 2024.
- I certify that our family is financially eligible, has submitted all required financial documentation and proof of address for all adults living in the household (including anyone else financially responsible for the applicant).
- I understand that **The BASIC Fund** can provide a scholarship **up to \$2,750 annually** to a school of my choice through 8th grade as long as my child remains eligible.
- I am aware that for consideration I must submit a completely filled out Application (Form A), Registration Form (Form B) and valid Financial Documentation (and any supporting document(s)). **If any part of this is incomplete The BASIC Fund will return my application in its entirety.**

Signature

Date

BASIC FUND



1301 Clay Street, No. 70450 • Oakland, CA 94612 • Phone (415) 986-5650 • FAX (415) 986-5358

FORM B: 2024-2025 School Year Registration Agreement & Release Form

FORM MUST BE FILLED OUT COMPLETELY

Parent's / Guardian's Name: _____

Student(s) Name (from Form A): _____

Main Telephone: (____) _____ Family Ethnicity: _____ Religion: _____

Is/Are student(s) part of the Foster Care System: Yes No Preferred Language (for correspondence): _____

If I am awarded and accept a **BASIC Fund** scholarship and enroll my child(ren) in a private school that accepts **The BASIC Fund**,

- I understand that the children listed on this application must meet all school academic and admissions requirements, and that **The BASIC Fund** scholarship is separate from the private school admissions process.
- I understand I must remain current with my tuition & fee payments to the school(s) where my child(ren) attend and abide by all of the school's rules & regulations. If I do not remain current, I understand **The BASIC Fund** will not be able to continue payments on my family's scholarship, even if we transfer one or more children to another private school.
- I understand that **The BASIC Fund** reserves the right to cancel any scholarship if I provide incomplete or fraudulent information and that I am required to adhere to all stated deadlines.
- I understand **The BASIC Fund** only pays for the time the student attends the school.
- **I understand that BASIC Fund scholarships are a maximum of \$2,750 annually, and I am required to pay the remaining tuition balance which will be at least \$500 for each school year but may be more.**

As the parent/guardian of a **BASIC Fund** Scholarship recipient, I understand **The BASIC Fund** values parental support of a child's learning activities. They do not expect parents to become teachers. Rather, they hope that parents will provide opportunities for learning and support their child in this process. I recognize the impact that parents have on a child's academic success. I understand that parents play a critical role in supporting their child's learning process. Therefore, I commit to the following activities over the next school year:

- I will talk with my child regularly in a supportive manner about schoolwork. I will try to stimulate curiosity and encourage my child to learn new things.
- I will communicate with my child's teacher on a regular basis regarding my child's progress in school.
- I will participate in parent – oriented programs at school during the year including parent-teacher conferences.
- I will demonstrate patience with my child during learning activities and encourage perseverance in studies.

I hereby release and indemnify **The BASIC Fund** from any and all claims and liabilities arising from my child's participation in this program. I understand and agree that **The BASIC Fund** may request any information relevant to this registration from an outside source, including another program or institution. If my child is enrolled in a school and receives a scholarship, I hereby permit **The BASIC Fund** to obtain, from my child(ren)'s current school as well as any schools my child(ren) may attend in the future, school records, including grades and the results of any standardized tests, and to use my child's name and picture in its brochures, videos and other materials. I also give permission for the school to provide **The BASIC Fund** all required documentation as part of my application and renewal process. I hereby release and indemnify any school providing requested information to **The BASIC Fund** on my behalf, of and from any liability to me arising from or related to the provision of requested reports, materials or information. I understand that if awarded and I accept this scholarship from **The BASIC Fund** I will not also receive funding from Guardsmen or FACE or any outside source that has not been pre-approved by **The BASIC Fund**. I understand that my **BASIC Fund** scholarship will be renewable, provided that I continue to meet the participation requirements, until my child graduate's 8th grade.

I agree to all terms of this Registration Agreement & Release Form. **I understand that The BASIC Fund reserves the right to cancel my scholarship if information I provide is deemed to be false, or if any of the above terms and conditions are not complied with, or if I do not submit this Registration Agreement & Release Form.**

Signature

Date